Workflow Solutions Suite

Factual Data

Industry Leading Information Solutions

Offering a full suite of innovative mortgage lending solutions

Optimize Processes and Profitability by Standardizing Workflow

Eliminate variance, reduce errors and proactively control both transactional costs and downstream resource allocation by applying a lender's unique business rules in an automated fashion. Doing so allows an organization to identify outliers that require exception based processing from the majority that fall within parameters that meet defined programs or products.

Automated Workflow Solutions

Our proprietary workflow technology provides a proven and marketplace tested intelligent solution into the initial phases of the application process. Implement unique business rules and introduce automation into the consumer application workflow. By utilizing our workflow technology, lenders can implement rules around:

- **Identity Validation**
  - » Protects against accessing incorrect credit and initiating costly transactional downstream activity
  - » Included with low-cost Innovis® Early View
- **Credit Attributes**
  - » Identifies targeted items that can alter process workflow correlated with investor requirements (e.g., bankruptcies, collection accounts)
  - » Innovis® Early View option offers early-stage, low-cost credit risk mitigation
- **Auto Upgrade**
  - » Ensures intelligent real time assessment of credit scores
  - » Executes and messages around score thresholds, enabling workflow design

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Summary of Results Display On An Easy-to-Read Table

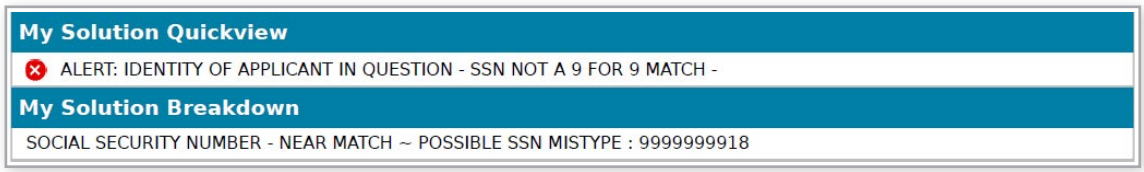
Utilizes a combination of proprietary data assets, unique consumer data, and standard credit data.

Control Transactional Process Flow Based on Lender's Unique Business Rules and Resolutions

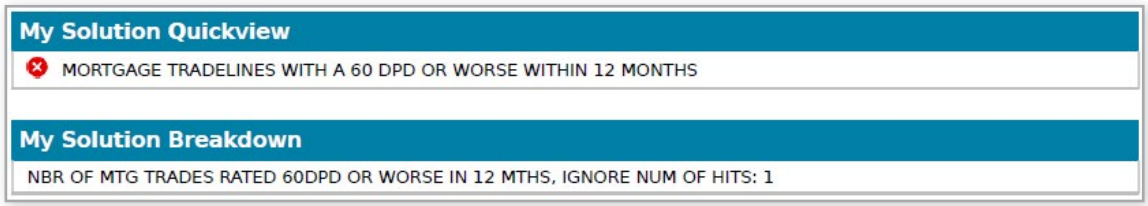
Customizable and actionable based on the type and total factors driving the workflow results.

Successful Workflow Result

Failed SSN Validation Workflow



Failed Vendor Credit Workflow



*Workflow results are derived from customer-defined rules

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